**INTEREST RATES MARKET NOTICE**

**Date: 24 November 2015**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SA LTD –“SBS42”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD,** with effect from 25 November 2015.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 200,000,000.00

**Total Amount Following Tap Issue** R 976,000,000.00

**Bond Code** SBS42

**Nominal Issued** R 200,000,000.00

**Issue Price** 101.28472%

**Coupon** 10.6400%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 12 November 2025

**Books Close** 2 May, 2 November

**Interest Payment Date(s)** 12 May, 12 November

**Last Day to Register** By 17:00 on1 May, 1 November

**Issue Date** 25 November 2015

**Date Convention** Following

**Interest Commencement Date** 12 November 2015

**First Interest Payment Date** 12 May 2016

**ISIN No.** ZAG000131210

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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